

For administrative set-up, please contact Blue Sage.

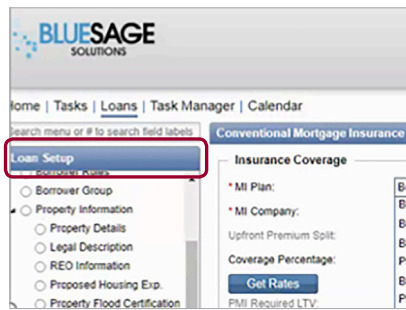
1. Select your loan

Choose your **Loan Number** in the **Loans** tab.



| Loan Number | Lender | Channel | Seller/Broker | Property | Primary Borrower | Purpose | Status | Status Date | Amount | Date Rec |
|-------------|--------|---------|---------------|---|------------------|-----------|-------------------------------------|--------------------|--------------|-----------|
| 2330001887 | HB | Retail | | 1180 Parkway Avenue Baglet, NY 45003 | Firsttime, Alice | Purchase | Application - Application - Started | 2/27/2019 10:53 AM | \$280,000.00 | 2/27/2019 |
| 2330002125 | HB | Retail | | 10 Todd Lane Old Tappan, NJ 07675 | Firsttime, Alice | Purchase | Application - Application - Started | 3/28/2019 11:18 AM | \$348,000.00 | 3/28/2019 |
| 2330002118 | HB | Retail | | 3423 new home Scotch Plains, NJ 07075 | Homeowner, John | Purchase | Application - Application - Started | 3/25/2019 8:49 AM | \$236,000.00 | 3/25/2019 |
| 2330001832 | HB | Retail | | 673 Ocean Lane #303 Clinton, MD 20725 | Fredde, Suzi | Purchase | Funding - Funding - In Process | 2/14/2019 1:22 PM | \$112,500.00 | 2/14/2019 |
| 2220000018 | HB | Retail | | 106 Candebloch Ct ne Mount Vernon, VA 22124 | Firsttime, Alice | Refinance | Set Up - Setup - In Process | 4/10/2017 3:58 PM | \$10,000.00 | 4/10/2017 |

The **Loan Setup** navigation pane will display.



2. Select mortgage insurance

Under **Product and Pricing**, select **Mortgage Insurance**.

- A. Complete the **Conventional Mortgage Insurance** section as applicable.
- B. Select **Get Rates**.
- C. Rates will display under the **Monthly/Annual Premiums** section.
- D. Click the paper clip icon by **Order Document** in the **Plan Details** section to view your Rate Quote PDF.



Conventional Mortgage Insurance

Insurance Coverage

- * MI Plan: [Dropdown]
- * MI Company: [Dropdown]
- Upfront Premium Split: [Dropdown]
- Cancellation LTV: [Dropdown]
- Termination LTV: [Dropdown]

Plan Premiums

Override Premium Rate(s): [Input]

Up-Front Premium Rate: 0.0 [Input]

Up-Front Premium Financed: \$0.00 [Input]

Monthly/Annual Premiums

| Total Premium Rate | Starting Payment | Ending Payment | Payment Amount |
|--------------------|------------------|----------------|----------------|
| 0.75% | 1 | 120 | \$162.00 |
| 0.20% | 121 | 360 | \$48.00 |

Plan Details

Order Document [Paperclip Icon]

Your Rate Quote PDF is also stored in the **Loan Folders** screen.

| Folder Name | Document Type | Description | Updated Date | Updated By | Type |
|------------------------|---------------|-------------------------------|--------------------------------|------------|------|
| Mortgage Insurance Doc | MI Rate Quote | Mortgage Insurance Rate Quote | Tue 04/10/2019 09:58:50 AM EDT | Admin | Doc |

Thank you for choosing National MI

Additional Resources & Quick Links:

- **AXIS quick video tutorials such as:**
“How to Set Your Preferences” & save time
nationalmi.com/axis-resources
- **Technology Partners:**
nationalmi.com/tech-partners
- **Delegated Underwriting:**
nationalmi.com/del-welcome
- **Non-Delegated Underwriting:**
nationalmi.com/nondel-welcome



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