NationalMI

Document Delivery Options

	Document Delivery Method	Ease of Use	Recommended Volume for Delivery Method	Lender Resources	Setup Information
DIRECT INTEGRATION	**SFTP (Secure File Transfer Protocol)**	• Easy setup • Supports very large files with no size restrictions • Supports multiple loan submissions • Option to receive E-mail notification with each document submission	Greater than 25	Admin/IT – Expected amount of activity time: 1 HR	• Complete National MI SFTP Connection Request Form • Requires IP whitelisting of client to connect to National MI SFTP server *(if National MI is host)* • Total estimated setup time is 24-48 hours
NATIONAL MI AXIS	**AXIS (National MI) – Bulk Upload***	• Easy setup • Supports large files with some size limitations (1 GB) • Support multiple loan submissions • Receives E-mail notification with each document submission	Up to 25	N/A	• Request AXIS BULK upload credentials from National MI Solution Center • Estimated turn time is 24 hours
	AXIS (National MI) – Single Loan Upload*	• Easy setup • Receives E-mail notification with each document submission	Up to 10	N/A	• Request AXIS credentials from National MI Solution Center • Estimated turn time is 24 hours
ORIGINATION LOS VENDORS	**BytePro (Byte Software)* Functionality requires BytePro Enterprise**	• Easy to use/navigate within LOS • Setup by Admin within LOS • Supports very large files with nearly no size restrictions	Up to 25	Admin/IT – Expected amount of activity time: 15 MIN	• Request credentials from National MI using National MI LOS Credential Request Form • Requires BytePro Enterprise edition to support document submission process • Requires IP whitelisting of client/vendor to connect to National MI SFTP server *(if National MI is host)* • Lenders may use the same credentials for their SFTP connection, however there is a separate admin section where these credentials, and other related setup information, will need to be entered
	Empower (Dark Matter Technologies)	• Easy to use/navigate within LOS • Setup by Admin within LOS • Supports very large files with nearly no size restrictions	Up to 25	Admin/IT – Expected amount of activity time: 15 MIN	• Request credentials from National MI using National MI LOS Credential Request Form • Requires IP whitelisting of client/vendor to connect to National MI SFTP server *(if National MI is host)* • SFTP credentials are separate from RQ/Ordering credentials • Estimated turn time is 24 hours
	Encompass MI Services/TQL (ICE Mortgage Technology™)*	• Easy to use/navigate within LOS • Setup by Admin • No additional setup required if lender is already setup to submit quotes and orders to National MI • Supports very large files with nearly no size restrictions • Receives E-mail notification automatically with each document submission	Up to 25	Admin/IT – Expected amount of activity time: 15 MIN	• Request credentials from National MI using National MI LOS Credential Request Form *(Credentials are not required if using TQL)* • No IP whitelisting required unless lender has SFTP restrictions *(Lender may need to whitelist National MI IP dependent upon their security protocols)* • Estimated turn time is 24 hours
	Loan Producer (FICS)	• Easy to use/navigate within LOS • Setup by Admin within LOS • Supports very large files with nearly no size restrictions	Up to 25	Admin/IT – Expected amount of activity time: 15 MIN	• Request credentials from National MI using National MI LOS Credential Request Form • Requires IP whitelisting of client/vendor to connect to National MI SFTP server *(if National MI is host)* • SFTP credentials are separate from RQ/Ordering credentials • Estimated turn time is 24 hours
	Mortgage Builder LOS (Constellation Mortgage Solutions)	• Easy to use/navigate within LOS • Setup by Admin within LOS • Supports very large files with nearly no size restrictions	Up to 25	Admin/IT – Expected amount of activity time: 15 MIN	• Request credentials from National MI using National MI LOS Credential Request Form • Requires IP whitelisting of client/vendor to connect to National MI SFTP server *(if National MI is host)* • SFTP credentials are separate from RQ/Ordering credentials • Estimated turn time is 24 hours
	Mortgage Cadence Platform (Mortgage Cadence)	• Easy to use/navigate within LOS • Setup by Admin within LOS	Up to 25	Admin/IT - Expected amount of activity time: 1 HR	• Follow instructions in the Mortgage Cadence ACE Configuration for Document Handling Export document to setup the process, available on our Technology Integrations page • Estimated turn time is 24 hours
	Mortgage Director (Fiserv)*	• Easy to use/navigate within LOS • Setup by Admin within LOS • Supports very large files with nearly no size restrictions	Up to 25	Admin/IT – Expected amount of activity time: 15 MIN	• Request credentials from National MI using National MI LOS Credential Request Form • Requires IP whitelisting of client/vendor to connect to National MI SFTP server *(if National MI is host)* • SFTP credentials are separate from RQ/Ordering credentials • Estimated turn time is 24 hours
	Path (Calyx Software)	• No additional setup required to support document submission	Up to 25	Admin/IT – Expected amount of activity time: 15 MIN	• Request credentials from National MI using National MI LOS Credential Request Form • Estimated turn time is 24 hours

* For user guides and other resources, please see our technology vendors page at nationalmi.com/tech-vendors/

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DOCUMENT DELIVERY VENDORS	**BlitzDocs (Conduent Business Services)**	• Easy setup	Up to 25	Admin/Vendor – Expected amount of activity time: See Vendor	• Setup is between lender and vendor
	Blueprint (MortgageBuilder)	• Easy setup • Supports very large files with nearly no size restrictions • E-mail notification for each document submission when requested	Up to 25	Admin/IT – Expected amount of activity time: 15 MIN	• Requires IP whitelisting of client/vendor to connect to National MI SFTP server (if National MI is host) • Total estimated setup time is 24-48 hours
	ImageFlow (Finastra)	• Easy setup • Supports very large files with nearly no size restrictions • E-mail notification for each document submission when requested	Up to 25	Admin/Vendor – Expected amount of activity time: See Vendor	• Requires IP whitelisting of client/vendor to connect to National MI SFTP server (if National MI is host) • Total estimated setup time is 24-48 hours
	Virpack (Virpack)	• Easy setup • Supports very large files with nearly no size restrictions • E-mail notification for each document submission when requested	Up to 25	Admin/IT – Expected amount of activity time: 15 MIN	• Requires IP whitelisting of client/vendor to connect to National MI SFTP server (if National MI is host) • Total estimated setup time is 24-48 hours
	XDOC (Scrypt)	• Easy setup • Supports very large files with nearly no size restrictions • E-mail notification for each document submission when requested	Up to 25	Admin/IT – Expected amount of activity time: 15 MIN	• Requires IP whitelisting of client to connect to National MI SFTP server (if National MI is host) • Total estimated setup time is 24-48 hours

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