

Document Delivery Methods

SUMMARY DOCUMENT



AXIS Single Loan Upload

- Recommended for lenders uploading up to 10 loans per month although there is no limit on the number of loans that can be submitted using this method.
- Allows for direct upload to National MI AXIS system via 'drag and drop' method for single file.
- AXIS credentials are required and are to be obtained from the Solution Center.
- Requires manual intervention from lender to upload each loan file into AXIS.
- See Delegated (DAR) Resource Flyer for detailed instructions.



Loan Origination System (LOS) and/or Doc Delivery (i.e. Encompass 360, BlitzDocs, etc.)

- Recommended for lenders uploading up to 25 loans per month although there is no limit on the number of loans that can be submitted using this method.
- Allows lender to use existing platform to deliver loans.
- No additional credentials are required. Loans are transferred through a secure method between lender and National MI platforms.
- Requires manual intervention from lender to upload each loan file into AXIS.
- See other National MI Resource Flyers available (i.e. Encompass User Guide) for detailed instructions.



AXIS Bulk Upload

- Recommended for lenders uploading up to 25 loans per month although there is no limit on the number of loans that can be submitted using this method.
- Allows for direct upload to National MI AXIS system via 'drag and drop' method for multiple files or file packages.
- AXIS credentials for BULK UPLOAD are required and are to be obtained from the Solution Center.
- Requires manual intervention from lender to upload into AXIS.
- Not most efficient method due to size limitations.
- See AXIS Bulk Upload Guide for detailed instructions.



Secure File Transfer Protocol (SFTP)

- Recommended for lenders uploading more than 25 loans per month.
- Allows for file access, file transfer and file management over any reliable data stream.
- Lender provides information from Infrastructure/Network Team that is submitted to National MI E-comm department via Solution Center. E-comm will work with the lender on process and will set up SFTP credentials and complete testing to ensure successful file delivery. Typical timeframe to set up is 24 to 48 hours.
- Requires manual intervention from lender but allows for 'drag and drop' of file packages and/or documents into folder set up on lender's server. National MI system will sweep for loans and upload into AXIS.

NOTE: Process can also be automated to allow for less lender intervention.